

805 Broadway Street, Suite 1000 P.O. Box 1086 Vancouver, WA 98666 T: (360) 696-3312 T: (503) 283-3393 F: (360) 696-2122

# Estate Planning & Probate Attorney

## About Landerholm, P.S.

Since 1948, the attorneys and professionals at Landerholm, P.S. have served as legal advisors and trusted advocates to individuals and businesses throughout Southwest Washington and beyond. Located in the heart of downtown Vancouver, we focus our legal practice in the areas of business, estate planning and probate, litigation, real estate, and workers' compensation. We offer a great working environment and a comprehensive benefits package including medical, dental, life insurance, long-term disability insurance, and a 401(k) plan.

### Summary of Position

The estate planning and probate group is currently seeking an attorney to join our firm as an associate. Candidates must be capable to take on a variety of matters, including estate planning from basic to very complex, tax research and analysis, probate and trust administration, and working with a client who may be in a dispute about the terms of a trust, will, or other documents.

This position requires the individual to be self-motivated and able to work independently with minimal instruction, but who will also work collaboratively with other attorneys and professionals. The ideal candidate will have experience or extra training in tax matters, especially estate and gift tax.

The attorney in this position will maintain certain existing client relationships and will also be expected to cultivate new client relationships. In addition, the attorney is expected to establish contacts and relationships within the local business, civic, or non-profit communities.

## **Functions**

- Analyze client's personal and financial situation to determine best approaches to achieve their objectives.
- Plan and execute tax planning and gifting strategies.
- Draft legal documents including wills, trusts, powers of attorney, community property agreements, and non-judicial agreements.
- Provide direction to clients through the process of a probate or trust administration.
- Advise clients when selecting fiduciaries including trustees, personal representatives, attorneys-in-fact, and guardians.
- Organize data and understand assets for purpose of funding trusts.

### Knowledge, Skills, & Abilities

- Exceptional interpersonal communication skills.
- Superior organizational skills.



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Legal advisors. Trusted advocates.

- Strong writing and math abilities.
- Business succession planning expertise, a plus.
- Meticulous with details.
- Experience with spreadsheets.
- Knowledge about real estate matters.

#### **Requirements & Prerequisites**

- Tax degree required; LL.M. degree preferred.
- Licensed in Washington and Oregon (or ability to obtain reciprocity admission in Oregon).
- Minimum of three (3) years of estate planning, probate, and tax experience, preferred.

Please submit a cover letter and resume to the email address provided.